IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re:

BUZZARDS BENCH, LLC and
BUZZARDS BENCH HOLDINGS, LLC,
BUZZARDS BENCH HOLDINGS BENCH BENCH HOLDING BENCH BENCH

NOTICE OF RESET SALE HEARING

PLEASE TAKE NOTICE that on June 23, 2020 Court entered its Order (A) Approving Bidding Procedures and Certain Bid Protections, (B) Scheduling Bid Deadline, Auction Date, and Sale Hearing and Approving Form and Manner of Notice Thereof; and (C) Approving Cure Procedures and the Form and Manner of Notice Thereof [Docket No. 128] (the "Bidding Procedures Order").

PLEASE TAKE FURTHER NOTICE that pursuant to the Bidding Procedures Order, a sale hearing (the "Sale Hearing") was set for September 10, 2020, at 3:30 p.m. before the Honorable David. R. Jones in the United States Bankruptcy Court for the Southern District of Texas, 515 Rusk St., Courtroom 400, Houston, Texas 77002.

PLEASE TAKE FURTHER NOTICE that the Sale Hearing previously set for September 10, 2020, at 3:30 p.m. has been rescheduled and will now take place on October 27, 2020 at 3:00 P.M. (CT) before the Honorable David R. Jones in the United States Bankruptcy Court for the Southern District of Texas, 515 Rusk Street, Courtroom 400, Houston, Texas 77002.

4835-6476-5386.1

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtors' federal tax identification number are: Buzzards Bench, LLC (7898) and Buzzards Bench Holdings, LLC (4637).

Respectfully submitted this 10th day of September, 2020.

GRAY REED & McGRAW LLP

By: /s/ Jason S. Brookner

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COUNSEL TO THE DEBTORS

CERTIFICATE OF SERVICE

I do hereby certify that on the 10th day of September, 2020, a true and correct copy of the foregoing pleading was served via CM/ECF to all parties authorized to receive electronic notice in this case.

/s/ Jason S. Brookner

Jason S. Brookner